

UNOFFICIAL TRANSLATION

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Indonesia Financial Services Authority
Gedung Soemitro Djojohadikusumo
Jl. Lapangan Banteng Timur No. 2-4
Jakarta 10710

U.p. Yth. Ms. Nurhaida, Executive Head - Capital Market Supervisor
Yth. Mr. I. B. Aditya Jayaantara, Director of PKP Real Sector

PT Bursa Efek Indonesia
Indonesia Stock Exchange Building, Tower 1, 4th Floor
Jl. Jend. Sudirman Kav. 52-53, Jakarta 12190
U.p. Yth. Mr. Tito Sulistio, President Director
Yth. Mr. Samsul Hidayat, Director of Companies Appraisal

PT Kustodian Sentral Efek Indonesia
Indonesia Stock Exchange Building, Tower 1 5th Floor
Jl. Jend. Sudirman Kav. 52-53, Jakarta 12190
U.p. Yth. Ms. Friderica Widyasari Dewi, President Director

**Subject: Announcement Schedule of the Changes of Shares Nominal Value
of PT Indofood CBP Sukses Makmur Tbk ("the Company")**

Herewith, we wish to announce Schedule of the Changes of Shares Nominal Value of the Company advertised on:

| Information | Newspaper | Publication Date |
|---|------------------|------------------|
| Announcement Schedule of the Changes of Shares Nominal Value of the Company | Bisnis Indonesia | 18 July 2016 |

Thank you for your kind attention.

Sincerely,

PT INDOFOOD CBP SUKSES MAKMUR Tbk

Gideon A. Putro
Corporate Secretary
C.c.

1. Indonesia Capital Market Electronic Library
2. Securities Administration Bureau

**ANNOUNCEMENT
SCHEDULE OF THE CHANGES OF
SHARES NOMINAL VALUE OF
PT IND^{FOOD} CBP SUKSES MAKMUR Tbk
(the "Company")**

The Board of Directors of the Company hereby notify that as previously announced, the Extraordinary Shareholders Meeting of the Company held on Friday, June 3, 2016 has approved the amendment of the Article 4 paragraph 1 of the Articles of Association of the Company with regards to the changes of shares nominal value of the Company from Rp100,- (one hundred rupiah) per share to become Rp50,- (fifty rupiah) per share. The amendment of Article 4 paragraph 1 of the Articles of Association was restated in the Deed No. 08 dated June 3, 2016 drawn up before Kumala Tjahjani Widodo, S.H., M.H, M.Kn., Notary in Jakarta, and notified to the Ministry of Law and Human Rights of the Republic of Indonesia for recording in the database of the System of Administration of Legal Entities of the Ministry of Law and Human Rights of the Republic of Indonesia as stipulated in a Letter of Acknowledgement of the Notification of Amendment to the Articles of Association issued by the Ministry of Law and Human Rights of the Republic of Indonesia No.AHU-AH.01.03-0060394 dated June 23, 2016 and was registered in the Company Registry No.AHU-0077941.AH.01.11.Tahun 2016 dated June 23, 2016.

In connection with the effectiveness of the amendment of the Articles of Association of the Company, the changes of shares nominal value of the Company from Rp100,- (one hundred rupiah) per share ("Previous Nominal Value") to become Rp50,- (fifty rupiah) per share ("New Nominal Value") will be executed with the following schedule:

| EVENT | DAY - DATE |
|--|---------------------------|
| The last date of shares trading transaction with the Previous Nominal Value at all Markets | Tuesday - July 26, 2016 |
| The first date of shares trading transaction with the New Nominal Value at the Regular and Negotiation Markets | Wednesday - July 27, 2016 |
| The last date of settlement shares trading transaction with the Previous Nominal Value | Friday - July 29, 2016 |
| Recording Date | Friday - July 29, 2016 |
| Distribution of shares with the New Nominal Value | Monday - August 1, 2016 |
| The first date of shares trading transaction with the New Nominal Value at Cash Market | Monday - August 1, 2016 |

Notes:

1. For Shareholders with their shares registered under the Collective Deposit at PT Kustodian Sentral Efek Indonesia ("KSEI"), the implementation of changes of shares nominal value shall be based on the number of shares at their respective account on Friday, July 29, 2016 as of the closed trading hour (16:00 Western Indonesian Time).
2. The evidence of ownership of the Company shares with the New Nominal Value shall be given by KSEI in the form of Account Statement to the respective account holder.
3. For Shareholders with their shares unregistered under the Collective Deposit at KSEI, the implementation of changes of shares nominal value shall be based on the number of shares recorded at the Company Shares Registry managed by the Company's Securities Administration Agency, PT Raya Saham Registra on Friday, July 29, 2016 as of the closed trading hour (16:00 Western Indonesian Time).

Jakarta, July 18, 2016

PT IND^{FOOD} CBP SUKSES MAKMUR Tbk
The Board of Directors